

**HAYWOOD COUNTY
DEBT SERVICE
FY 2018-2019**

	PRINCIPAL	INTEREST	TOTAL DEBT SERVICE	REPAYMENT SOURCES
EXISTING:				
REFUNDED GO BOND - LEC	655,000	80,182	735,182	property taxes
REFUNDED COPs, CH Reno., J Creek Prop., Aux.Srvs. Facility	795,000	37,847	832,847	property taxes/contr. From MV & T.O.W.
REFUNDED GO BOND 2006 BETHEL SCHOOL	1,085,000	148,790	1,233,790	sales taxes
GO BOND 2008 PHASE 2 - SCHOOL PROJECTS	350,000	141,150	491,150	sales taxes
LOANS FOR C.O.A. LOAN ASSUMPTION/PROP PURCHASE:				
LOAN ASSUMPTIONS:				
Assumption #1 prop purchase \$154,905.05	2,998	5,482	8,480	DSS revenues & reduction in allocations
Assumption #2 prop purchase \$1,186,544.52	22,067	46,231	68,298	
LOAN -EQUITY- prop purchase \$159,018.17	2,560	5,929	8,489	
HCC \$11.1 million capital projects loan	746,667	169,978	916,645	sales taxes ded. to HCC
USDA Adaptive reuse project - DSS/Health/Permitting	188,905	419,345	608,250	DSS revenues & prop tax
Installment Loan for PHS renovation school project	170,000	20,102	190,102	Lottery proceeds
HCC \$4.1 million Public Services facility	410,000	61,992	471,992	sales taxes ded. to HCC
EMS / Emergency Mgt. base	210,000	42,672	252,672	property taxes
Animal Services Building Project	47,006	92,125	139,131	property taxes & public donations
Economic Development loan (Haywood Advancement)	-	5,000	5,000	property taxes
TOTAL GENERAL FUND DEBT SERVICE	<u>4,685,203</u>	<u>1,276,825</u>	<u>5,962,028</u>	

DEBT SERVICE RESERVES (DEBT RELATED):

For Haywood County School projects funded by sales tax (paid from article 40/42 sales tax, net of D/S C/O cy)	470,768
For Haywood Community College projects funded by sales tax (paid from article 46 sales tax, net of D/S C/O cy)	<u>241,909</u>

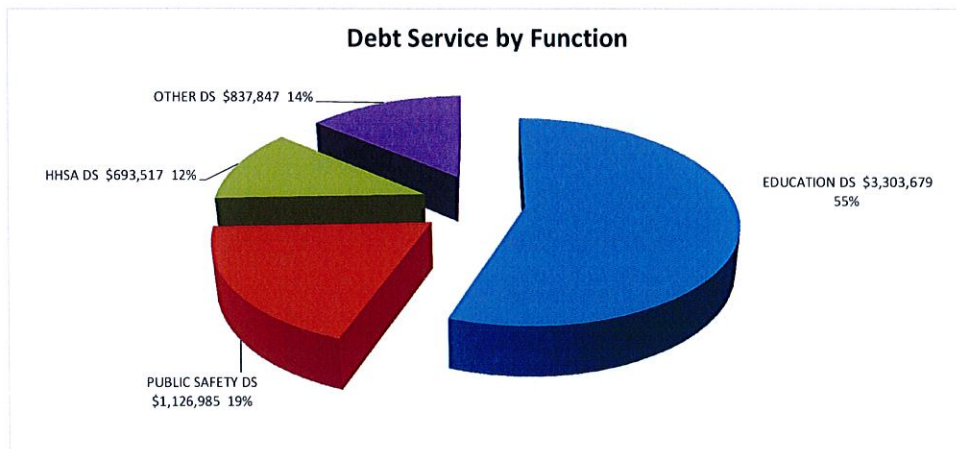
TOTAL RESERVES GENERAL FUND (DEBT RELATED)

712,677

TOTAL GENERAL FUND EXPENSE

6,674,705

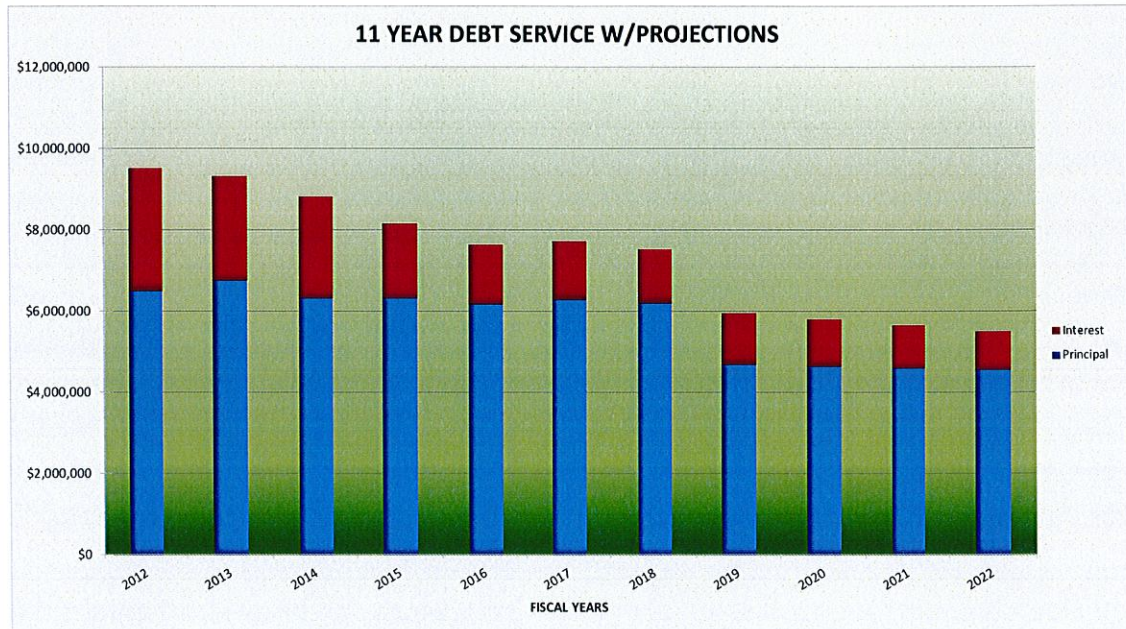
(Includes Gen. Fund debt service and debt related reserves)



HAYWOOD COUNTY
TOTAL CONSOLIDATED DEBT SERVICE ALL FUNDS

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
NEW COUNTY CAPITAL DEBT	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
	New D/S for DSS/Health/Central permit. \$12.5million		New D/S for Schools PHS reno. \$1.7 million		New D/S for HCC, \$4.1 million New D/S for EMS base \$2.1 million		New D/S for Animal shelter \$3.35 million construction loan	New USDA 40 yr. loan converting AS			
	New D/S for Fairgrounds upgrades \$350,000										

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Principal	6,496,245	6,748,745	6,315,917	6,313,918	6,167,986	6,292,431	6,196,166	4,685,202	4,644,839	4,593,834	4,547,202
Interest	3,029,723	2,582,067	2,508,850	1,850,118	1,465,922	1,443,730	1,338,819	1,276,824	1,169,403	1,062,539	956,264
	9,525,968	9,330,812	8,824,767	8,164,036	7,633,908	7,736,161	7,534,985	5,962,026	5,814,242	5,656,373	5,503,466



HAYWOOD COUNTY DEBT
Actual Historic and Projections

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Estimated	Estimated	Estimated	Estimated
TTL DEBT	\$ 74,508,946	\$ 71,066,301	\$ 64,867,557	\$ 61,168,107	\$ 55,337,189	\$ 55,369,203	\$ 52,426,773	\$ 46,430,607	\$ 41,745,405	\$ 37,100,566	\$ 32,506,732
DEBT SERVICE	\$ 8,312,596	\$ 9,525,968	\$ 9,330,812	\$ 8,824,767	\$ 8,164,038	\$ 7,633,908	\$ 7,736,161	\$ 7,534,985	\$ 5,962,028	\$ 5,814,242	\$ 5,656,373

